



Trust Management (Suntec) Limited

Suntec Real Estate Investment Trust
("Suntec REIT")



**AMENDMENTS TO THE TRUST DEED – (I) PROPOSED UNIT BUY BACK TRUST DEED
SUPPLEMENT (II) PROPOSED ELECTRONIC COMMUNICATIONS TRUST DEED
SUPPLEMENT**

ARA Trust Management (Suntec) Limited, as manager of Suntec REIT (the "**Manager**"), has on 16 April 2018 announced the results of the annual general meeting of unitholders of Suntec REIT (the "**Unitholders**") held on the same day, including the passing of extraordinary resolutions in respect of the provisions regarding the repurchase and redemption of the Units of Suntec REIT (the "**Proposed Unit Buy Back Trust Deed Supplement**") and the provisions regarding electronic communications of notices and documents to Unitholders in the manner set out in the Appendix dated 24 March 2018 (the "**Proposed Electronic Communications Trust Deed Supplement**").

The Manager wishes to announce that a ninth supplemental deed (the "**Ninth Supplemental Deed**") has been entered into on 21 May 2018 between the Manager and HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of Suntec REIT (the "**Trustee**"), to amend the deed of trust dated 1 November 2004 constituting Suntec REIT, as amended, restated or supplemented from time to time (the "**Trust Deed**"), in accordance with the Proposed Unit Buy Back Trust Deed Supplement and the Proposed Electronic Communications Trust Deed Supplement.

The Ninth Supplemental Deed will be available for inspection at the registered office of the Manager for so long as Suntec REIT is in existence.

BY ORDER OF THE BOARD

ARA Trust Management (Suntec) Limited (as Manager of Suntec Real Estate Investment Trust)

(Company registration no. 200410976R)

Chan Kong Leong

Director

21 May 2018

ABOUT SUNTEC REIT

Listed on 9 December 2004, Suntec REIT holds properties in Suntec City, Singapore's largest integrated commercial development (including one of Singapore's largest shopping mall), a 60.8% interest in Suntec Singapore Convention & Exhibition Centre, a one-third interest in One Raffles Quay, a one-third interest in Marina Bay Financial Centre Towers 1 and 2 and the Marina Bay Link Mall and a 30.0% interest in 9 Penang Road. Suntec REIT holds a 100% interest in a commercial building located at 177 Pacific Highway, Sydney, a 25.0% interest in Southgate complex, Melbourne and a 50% interest in a commercial building to be developed located at Olderfleet 477 Collins Street, Melbourne, Australia. Its aim is to invest in income-producing real estate which is primarily used for office and/or retail purposes. Suntec REIT is managed by an external manager, ARA Trust Management (Suntec) Limited. For more details, please visit www.suntecreit.com.

ABOUT ARA TRUST MANAGEMENT (SUNTEC) LIMITED

Suntec REIT is managed by ARA Trust Management (Suntec) Limited, a wholly-owned subsidiary of ARA Asset Management Limited ("ARA" or the "Group").

Established in 2002, ARA is a premier integrated real estate fund manager driven by a vision to be the best-in-class real estate fund management company focused on the management of real estate investment trusts ("REITs") and private real estate funds.

ARA's business is focused on the following segments:

- (a) **REITs** – ARA is one of the largest REIT managers in Asia ex-Japan and currently manages five listed REITs, namely Fortune REIT dual-listed in Singapore and Hong Kong, Suntec REIT and Cache Logistics Trust listed in Singapore and Hui Xian REIT and Prosperity REIT listed in Hong Kong. The Group also manages six privately-held REITs in South Korea;
- (b) **Private real estate funds** – The Group manages nine private funds investing in real estate in Asia; and
- (c) **Real estate management services** – The Group provides property management services and convention & exhibition services, including managing the award-winning Suntec Singapore Convention & Exhibition Centre

ARA's diverse suite of REITs and private real estate funds are invested in the office, retail, logistics/industrial, hospitality and residential sectors. ARA has distinguished itself over the years with its unique investor-operator philosophy, which nurtures each asset from acquisition to divestment to add value to every stage of the asset life cycle. Built on a foundation of strong corporate governance and business integrity, it counts some of the world's largest pension funds, financial institutions, endowments and family offices as its investors.

ARA has approximately 1,300 staff in 21 cities in eight countries. It manages over 90 properties measuring 57 million square feet in Asia Pacific, with approximately S\$40 billion in assets under management.

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to subscribe for or acquire, units in Suntec REIT (the "Units") in any jurisdiction in which such an offer or solicitation is unlawful.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of Suntec REIT is not necessarily indicative of the future performance of Suntec REIT.
